

DW 12-098



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April 25, 2012



Via Electronic Mail and Hand Delivery

Ms. Debra A. Howland
Executive Director and Secretary
New Hampshire Public Utilities Commission
21 S. Fruit Street, Suite 10
Concord, NH 03301

**Re: DW 12-098; Aquarion Water Company of New Hampshire, Inc.
Petition for Approval to Issue a General Mortgage Bond**

Dear Ms. Howland:

On behalf of Aquarion Water Company of New Hampshire, Inc. (the "Company") and in support of the Company's Verified Petition filed on April 17, 2012, enclosed for filing please find the following documents:

1. Board of Directors Consent approving the proposed General Mortgage Bond transaction;
2. Bond Purchase Agreement (unexecuted); and
3. Ninth Supplemental Indenture (unexecuted).

Please note that the terms in the Bond Purchase Agreement and Ninth Supplemental Indenture do not vary from the financing terms stated in the Company's Verified Petition.

Thank you for your assistance with this matter. Please do not hesitate to call if you have any questions.

Sincerely,

Jinjue Pak

Enclosures

- cc: Rorie E.P. Hollenberg, Esq.
Steven V. Camerino, Esq.
Donald J. Smiarowski